



NEW AGENT DATA SHEET

P.O. Box 627 • Gretna, NE 68028 Fax: 1-866-544-3343

Amy Begley (402) 957-0972 • amy@proinsuranceresources.com
Brian Leichner (402) 896-9774 • brian@proinsuranceresources.com

Full Name: _____ Preferred Name: _____

Home Address: _____ City: _____ State: _____ Zip: _____

Resident County: _____

Home Number: (____) _____ Spouse's Name: _____

Mailing Address: _____ City: _____ State: _____ Zip: _____

Business Number: (____) _____ Cell Number: (____) _____ Fax Number: (____) _____

Email Address (required to receive contracts):

Currently Licensed No Yes If yes, complete the following:

State of Resident License _____ Resident License No. _____

Business will be conducted as Individual Partnership Corporation

Partnership/Corporation Name _____ Tax ID# _____

State(s) of Non-Resident License(s) _____

List companies you are currently appointed with _____

LICENSE DATA (Please Print or Type)

List insurance products you currently sell _____

Do you have Errors & Omissions Insurance? No Yes

Are you currently prospecting for new clients? No Yes

If yes, what kind of marketing do you do?

Do you have a book of business to market to? No Yes

If yes, how many clients over 65: _____